



Medical Device Success in Latin America



Current as of 3 May 2013



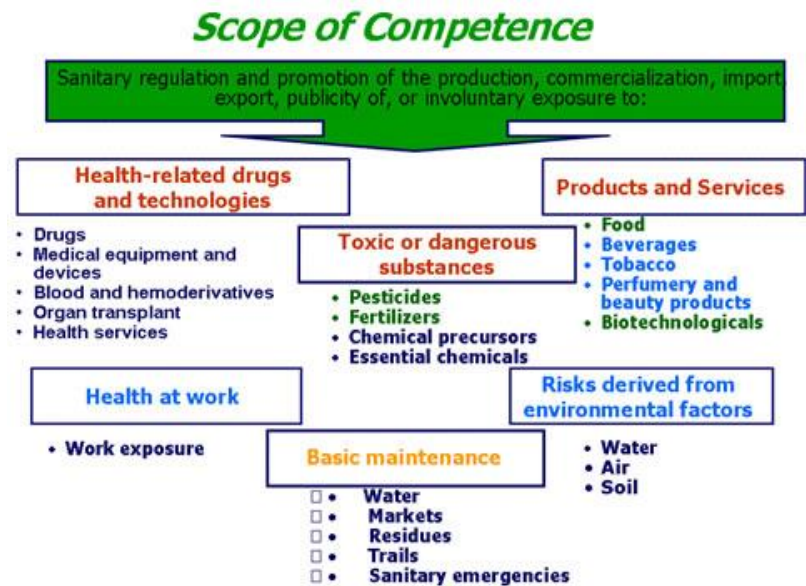
Regulatory Changes in Brazil: 2012 to Date

- Breast Implants require INMETRO certification (batch testing or additional 3rd party audits)
- New IVD regulations issued
- Customs and ANVISA Strike
- INMETRO certificates require Brazilian Holder
- ABIMED and CBDL file lawsuits against ANVISA: wins
 - ANVISA appeals judge's preliminary injunction
- New Brazil Good Manufacturing Practices Regulation issued
- 2013: 50% of all GMP certificates issued due to court ordered inspections



Regulatory Changes in Mexico: 2012 to Date

- List of 1700 deregulated products
- New low-risk classification introduced (“class Ia”)
- Third Party Reviewers introduced
- Japan Equivalency Agreement
- Technovigilance requirements





Things to consider for Latin America

- Shifting Regulatory Environment
- Control of approvals
- Understanding the market





Understanding the Regulatory Requirements

- Law of the Land: i.e., the perils of international travel
 - Bureaucracy
 - Fast changing environment
 - Time
 - Cost
 - Language



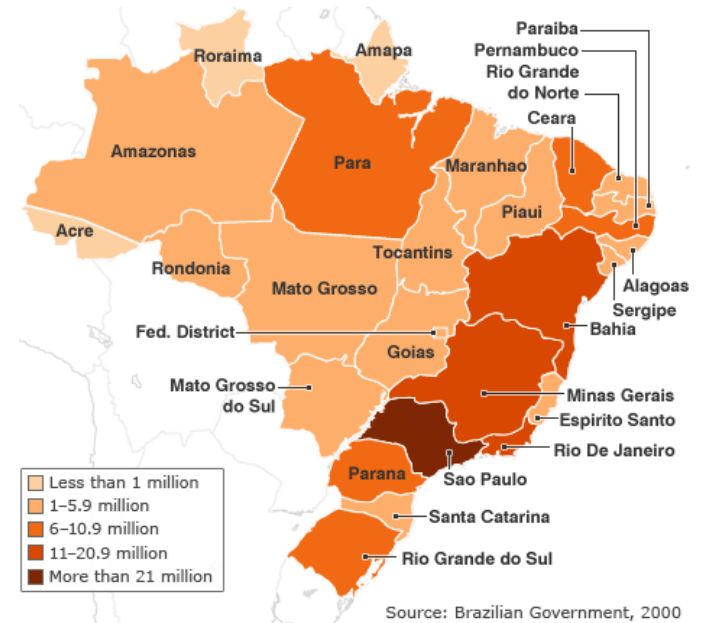


Ownership of Approvals

- Control of device registrations
 - Representation and reach



Growing country
population by state



Source: Brazilian Government, 2000



Understanding the Market

- Gambling on Success
 - Letting distributors choose you
 - Import duties
 - Product acceptability
 - Market research!





Additional Resources

Thank you for your time!

For more information, please contact:

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